



Archean Chemical Industries Private Limited

30th May 2019

BSE Limited
Listing Operations
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001

Dear Sirs,

Sub: Certificate from Debenture Trustee under Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

Ref: Scrip Code 958408 – Privately placed Debt Securities (NCDs) Rs.739.70 crores allotted in November 2018 and Rs. 40.30 crores allotted in May 2019 aggregating to Rs.780 crores - ISIN INE128X07028

We hereby submit the Certificate obtained from the Debenture Trustee in terms of Regulation 52(5) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for your records.

Thanking you,

Yours faithfully

For Archean Chemical Industries Private Limited

G. Balaji
Company Secretary

Encl.: As above.

To
The Company Secretary
Archean Chemical Industries Private Limited
No.20/43, KB Dasan Road,
Teynampet, Chennai 600 018

Dear Sir,

Sub: Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 for Rs.739.70 crores Non-Convertible Debentures by Archean Chemical Industries Private Limited for the year ended 31st March 2019

We are acting as Debenture Trustee for the listed, rated, secured, redeemable Non-Convertible Debentures of Rs.739.70 crores issued and allotted by Archean Chemical Industries Private Limited on a private placement basis as on 31st March 2019.

In terms of the provisions of Regulations 52(5) of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015 (Regulations), we hereby certify that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Thanking you,

Yours faithfully,

For IDBI Trusteeship Services Limited


Authorised Signatory